**INTEREST RATES MARKET NOTICE**

**Date: 25 November 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL77”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 25 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL77

**Nominal Issued** R 751,000,000.00

**Issue Price** 100 %

**Coupon** 8.142% (3 Month JIBAR as at 25 Nov 2015 of 6.492% plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 November 2020

**Books Close** 16 February, 16 May, 16 August, 16 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on15 February, 15 May, 15 August, 15 November

**Issue Date** 25 November 2015

**Date Convention** Following

**Interest Commencement Date** 25 November 2015

**First Interest Payment Date** 25 February 2016

**ISIN No.** ZAG000131715

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL77%20Pricing%20Supplement%2020151125.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL77%20Pricing%20Supplement%2020151125.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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